

## Strategy/Analyst Metric Report

Strategy: International Model

Benchmark: MSCI AC World ex US IMI (net)

Period: 01-January-2014 to 30-June-2014

| Portfolio                  | Strategy       |              |                 | Benchmark      |              | Eligibility List<br>(Equal Weighted) |                |              |                 | Buys<br>(Equal Weighted) |                |              | Buys vs EL<br>(%) | Buys vs Bmk<br>(%) | Strategy vs Bmk<br>(%) |
|----------------------------|----------------|--------------|-----------------|----------------|--------------|--------------------------------------|----------------|--------------|-----------------|--------------------------|----------------|--------------|-------------------|--------------------|------------------------|
|                            | Average Weight | Total Return | Ctrb. to Return | Average Weight | Total Return | Stock Count                          | Average Weight | Total Return | Ctrb. to Return | Stock Count              | Average Weight | Total Return |                   |                    |                        |
|                            | (%)            | (%)          | (%)             | (%)            | (%)          |                                      | (%)            | (%)          | (%)             |                          | (%)            | (%)          |                   |                    |                        |
| <b>Portfolio</b>           | <b>100.00</b>  | <b>3.13</b>  | <b>3.13</b>     | <b>100.00</b>  | <b>5.77</b>  | <b>2,461</b>                         | <b>100.00</b>  | <b>7.18</b>  | <b>7.18</b>     | <b>720</b>               | <b>100.00</b>  | <b>6.64</b>  | <b>-0.53</b>      | <b>0.87</b>        | <b>-2.64</b>           |
| <b>Analyst 1</b>           | <b>1.64</b>    | <b>-7.86</b> | <b>-0.12</b>    | <b>3.88</b>    | <b>6.51</b>  | <b>136</b>                           | <b>6.39</b>    | <b>10.07</b> | <b>0.63</b>     | <b>38</b>                | <b>5.44</b>    | <b>4.89</b>  | <b>-5.18</b>      | <b>-1.62</b>       | <b>-14.37</b>          |
| DEVELOPED                  | 1.64           | -7.86        | -0.12           | 3.25           | 7.45         | 62                                   | 3.14           | 10.22        | 0.32            | 21                       | 3.01           | 8.80         | -1.42             | 1.35               | -15.31                 |
| CONSUMER DISCRETIONARY     | 1.59           | -6.22        | -0.14           | 0.26           | 3.76         | 8                                    | 0.40           | 1.94         | 0.01            | 3                        | 0.35           | -0.89        | -2.83             | -4.66              | -9.99                  |
| FINANCIALS                 | 0.06           | 3.48         | 0.03            | 2.99           | 7.79         | 55                                   | 2.74           | 11.53        | 0.31            | 18                       | 2.66           | 9.69         | -1.85             | 1.90               | -4.31                  |
| EMERGING                   | --             | --           | --              | 0.63           | 1.97         | 74                                   | 3.24           | 10.24        | 0.31            | 17                       | 2.43           | 1.54         | -8.70             | -0.43              | --                     |
| CONSUMER DISCRETIONARY     | --             | --           | --              | 0.04           | -0.48        | 5                                    | 0.27           | -2.90        | 0.00            | --                       | --             | --           | --                | --                 | --                     |
| FINANCIALS                 | --             | --           | --              | 0.59           | 2.18         | 69                                   | 2.98           | 11.24        | 0.31            | 17                       | 2.43           | 1.54         | -9.70             | -0.64              | --                     |
| <b>Analyst 10</b>          | <b>25.30</b>   | <b>0.84</b>  | <b>0.14</b>     | <b>12.76</b>   | <b>3.74</b>  | <b>181</b>                           | <b>7.95</b>    | <b>3.31</b>  | <b>0.27</b>     | <b>63</b>                | <b>9.54</b>    | <b>4.78</b>  | <b>1.47</b>       | <b>1.04</b>        | <b>-2.91</b>           |
| DEVELOPED                  | 24.10          | 0.62         | 0.08            | 11.16          | 3.52         | 121                                  | 5.30           | 2.71         | 0.15            | 36                       | 5.99           | 4.28         | 1.57              | 0.76               | -2.90                  |
| CONSUMER DISCRETIONARY     | 6.13           | -3.16        | -0.28           | 3.17           | 3.64         | 23                                   | 1.03           | 4.44         | 0.05            | 7                        | 1.24           | 5.45         | 1.01              | 1.81               | -6.80                  |
| ENERGY                     | --             | --           | --              | 0.08           | 10.10        | 4                                    | 0.21           | 9.96         | 0.02            | --                       | --             | --           | --                | --                 | --                     |
| INDUSTRIALS                | 16.29          | 2.54         | 0.39            | 7.70           | 3.54         | 88                                   | 3.77           | 2.22         | 0.08            | 27                       | 4.39           | 4.48         | 2.26              | 0.94               | -1.00                  |
| INFORMATION TECHNOLOGY     | 1.69           | 1.53         | -0.04           | 0.19           | -1.06        | 5                                    | 0.23           | -1.87        | -0.00           | 2                        | 0.37           | -1.91        | -0.05             | -0.86              | 2.58                   |
| MATERIALS                  | --             | --           | --              | 0.02           | -6.28        | 1                                    | 0.05           | -6.03        | -0.00           | --                       | --             | --           | --                | --                 | --                     |
| EMERGING                   | 1.20           | 5.32         | 0.06            | 1.60           | 5.23         | 60                                   | 2.65           | 4.01         | 0.12            | 27                       | 3.55           | 2.81         | -1.20             | -2.42              | 0.09                   |
| CONSUMER DISCRETIONARY     | --             | --           | --              | 0.64           | 4.77         | 22                                   | 1.09           | 10.83        | 0.12            | 12                       | 1.58           | 5.50         | -5.33             | 0.73               | --                     |
| INDUSTRIALS                | 1.20           | 5.32         | 0.06            | 0.96           | 5.44         | 37                                   | 1.52           | -0.14        | 0.00            | 15                       | 1.97           | 0.98         | 1.12              | -4.46              | -0.11                  |
| INFORMATION TECHNOLOGY     | --             | --           | --              | --             | --           | 1                                    | 0.04           | -15.41       | -0.01           | --                       | --             | --           | --                | --                 | --                     |
| <b>Analyst 11</b>          | <b>--</b>      | <b>--</b>    | <b>--</b>       | <b>2.24</b>    | <b>3.00</b>  | <b>209</b>                           | <b>8.33</b>    | <b>2.06</b>  | <b>0.19</b>     | <b>37</b>                | <b>4.79</b>    | <b>7.43</b>  | <b>5.37</b>       | <b>4.43</b>        | <b>--</b>              |
| DEVELOPED                  | --             | --           | --              | 1.50           | 3.47         | 101                                  | 3.81           | -0.34        | -0.01           | 14                       | 1.97           | 5.82         | 6.16              | 2.36               | --                     |
| CONSUMER DISCRETIONARY     | --             | --           | --              | 0.73           | 1.59         | 72                                   | 2.74           | -2.37        | -0.06           | 12                       | 1.74           | 3.47         | 5.84              | 1.88               | --                     |
| CONSUMER STAPLES           | --             | --           | --              | 0.76           | 5.26         | 25                                   | 1.02           | 5.86         | 0.06            | 2                        | 0.23           | 24.22        | 18.36             | 18.96              | --                     |
| INDUSTRIALS                | --             | --           | --              | 0.00           | 3.71         | 3                                    | 0.03           | 2.64         | 0.00            | --                       | --             | --           | --                | --                 | --                     |
| INFORMATION TECHNOLOGY     | --             | --           | --              | --             | --           | 1                                    | 0.01           | -22.58       | -0.01           | --                       | --             | --           | --                | --                 | --                     |
| EMERGING                   | --             | --           | --              | 0.74           | 1.98         | 108                                  | 4.52           | 3.70         | 0.20            | 23                       | 2.81           | 8.60         | 4.90              | 6.62               | --                     |
| CONSUMER DISCRETIONARY     | --             | --           | --              | 0.30           | 4.62         | 76                                   | 3.26           | 4.90         | 0.19            | 19                       | 2.23           | 7.35         | 2.46              | 2.73               | --                     |
| CONSUMER STAPLES           | --             | --           | --              | 0.44           | 0.22         | 31                                   | 1.21           | -0.25        | -0.00           | 4                        | 0.58           | 10.82        | 11.07             | 10.60              | --                     |
| UTILITIES                  | --             | --           | --              | 0.00           | 28.93        | 1                                    | 0.05           | 26.48        | 0.02            | --                       | --             | --           | --                | --                 | --                     |
| <b>Analyst 12</b>          | <b>10.33</b>   | <b>12.82</b> | <b>1.33</b>     | <b>7.82</b>    | <b>10.73</b> | <b>195</b>                           | <b>8.72</b>    | <b>11.67</b> | <b>1.00</b>     | <b>78</b>                | <b>11.17</b>   | <b>10.57</b> | <b>-1.10</b>      | <b>-0.17</b>       | <b>2.09</b>            |
| DEVELOPED                  | 10.19          | 14.41        | 1.45            | 7.36           | 10.71        | 112                                  | 5.16           | 13.32        | 0.67            | 46                       | 6.87           | 12.93        | -0.39             | 2.22               | 3.71                   |
| CONSUMER STAPLES           | --             | --           | --              | 0.00           | -0.85        | 2                                    | 0.11           | 1.59         | 0.00            | --                       | --             | --           | --                | --                 | --                     |
| HEALTH CARE                | 9.45           | 13.95        | 1.29            | 7.13           | 11.19        | 107                                  | 4.89           | 14.18        | 0.67            | 43                       | 6.33           | 14.68        | 0.50              | 3.49               | 2.76                   |
| INDUSTRIALS                | --             | --           | --              | 0.16           | -10.58       | 1                                    | 0.05           | -10.60       | -0.01           | 1                        | 0.16           | -10.92       | -0.32             | -0.34              | --                     |
| INFORMATION TECHNOLOGY     | 0.74           | 21.19        | 0.16            | 0.07           | 15.73        | 2                                    | 0.11           | -2.92        | -0.00           | 2                        | 0.38           | -2.92        | --                | -18.65             | 5.46                   |
| EMERGING                   | 0.14           | -12.98       | -0.12           | 0.46           | 11.10        | 83                                   | 3.57           | 9.00         | 0.33            | 32                       | 4.29           | 6.88         | -2.12             | -4.22              | -24.09                 |
| HEALTH CARE                | 0.14           | -12.98       | -0.12           | 0.46           | 11.16        | 81                                   | 3.48           | 8.90         | 0.32            | 31                       | 4.12           | 6.23         | -2.67             | -4.93              | -24.14                 |
| MATERIALS                  | --             | --           | --              | 0.00           | -8.53        | 2                                    | 0.09           | -2.70        | 0.01            | 1                        | 0.17           | 12.29        | 14.99             | 20.82              | --                     |
| <b>Analyst 13</b>          | <b>1.03</b>    | <b>45.76</b> | <b>0.41</b>     | <b>1.44</b>    | <b>5.16</b>  | <b>165</b>                           | <b>7.03</b>    | <b>4.27</b>  | <b>0.33</b>     | <b>40</b>                | <b>5.49</b>    | <b>3.46</b>  | <b>-0.81</b>      | <b>-1.70</b>       | <b>40.60</b>           |
| DEVELOPED                  | 0.33           | 5.96         | 0.02            | 0.96           | 3.15         | 85                                   | 3.30           | 2.24         | 0.07            | 18                       | 2.58           | -4.14        | -6.39             | -7.29              | 2.81                   |
| CONSUMER DISCRETIONARY     | 0.33           | 5.96         | 0.02            | 0.57           | 0.73         | 45                                   | 1.89           | -0.53        | -0.01           | 14                       | 1.96           | -5.39        | -4.85             | -6.12              | 5.22                   |
| CONSUMER STAPLES           | --             | --           | --              | 0.38           | 7.18         | 39                                   | 1.37           | 6.53         | 0.09            | 4                        | 0.62           | -0.84        | -7.36             | -8.01              | --                     |
| INDUSTRIALS                | --             | --           | --              | 0.01           | -12.63       | 1                                    | 0.05           | -12.49       | -0.01           | --                       | --             | --           | --                | --                 | --                     |
| EMERGING                   | 0.70           | 70.09        | 0.39            | 0.49           | 9.02         | 80                                   | 3.72           | 6.07         | 0.25            | 22                       | 2.91           | 9.81         | 3.74              | 0.79               | 61.07                  |
| CONSUMER DISCRETIONARY     | 0.70           | 70.09        | 0.39            | 0.32           | 14.39        | 45                                   | 2.13           | 11.89        | 0.27            | 16                       | 2.08           | 19.60        | 7.71              | 5.21               | 55.70                  |
| CONSUMER STAPLES           | --             | --           | --              | 0.16           | -0.34        | 35                                   | 1.54           | -1.40        | -0.02           | 7                        | 0.84           | -11.75       | -10.35            | -11.42             | --                     |
| HEALTH CARE                | --             | --           | --              | 0.01           | -2.99        | 1                                    | 0.05           | -2.99        | 0.00            | --                       | --             | --           | --                | --                 | --                     |
| <b>Analyst 2</b>           | <b>13.84</b>   | <b>-0.99</b> | <b>-0.15</b>    | <b>11.20</b>   | <b>4.89</b>  | <b>171</b>                           | <b>7.69</b>    | <b>5.73</b>  | <b>0.47</b>     | <b>58</b>                | <b>8.75</b>    | <b>2.42</b>  | <b>-3.31</b>      | <b>-2.47</b>       | <b>-5.88</b>           |
| DEVELOPED                  | 9.69           | -2.29        | -0.27           | 6.98           | 1.60         | 90                                   | 3.92           | 2.58         | 0.11            | 25                       | 3.78           | 0.97         | -1.61             | -0.62              | -3.89                  |
| CONSUMER DISCRETIONARY     | 2.49           | -7.61        | -0.32           | 1.18           | 0.64         | 29                                   | 1.26           | -0.85        | -0.01           | 8                        | 1.29           | -3.87        | -3.02             | -4.51              | -8.25                  |
| INDUSTRIALS                | --             | --           | --              | 0.08           | 13.86        | 2                                    | 0.11           | 7.32         | 0.01            | 1                        | 0.17           | 17.19        | 9.86              | 3.33               | --                     |
| INFORMATION TECHNOLOGY     | 5.95           | 2.16         | 0.06            | 2.60           | 1.50         | 37                                   | 1.64           | 3.01         | 0.06            | 12                       | 1.97           | 4.06         | 1.05              | 2.56               | 0.66                   |
| MATERIALS                  | --             | --           | --              | 0.01           | 5.91         | 1                                    | 0.01           | 5.84         | 0.00            | --                       | --             | --           | --                | --                 | --                     |
| TELECOMMUNICATION SERVICES | 1.25           | -1.03        | -0.01           | 3.11           | 1.75         | 21                                   | 0.89           | 6.39         | 0.06            | 4                        | 0.35           | -4.28        | -10.67            | -6.03              | -2.77                  |
| EMERGING                   | 4.14           | -0.61        | 0.12            | 4.23           | 10.37        | 81                                   | 3.77           | 8.77         | 0.35            | 33                       | 4.98           | 2.97         | -5.80             | -7.40              | -10.98                 |
| CONSUMER DISCRETIONARY     | --             | --           | --              | 0.31           | 12.90        | 12                                   | 0.57           | 6.16         | 0.04            | 5                        | 0.73           | -5.42        | -11.58            | -18.32             | --                     |
| INDUSTRIALS                | --             | --           | --              | --             | --           | 1                                    | 0.05           | 0.35         | 0.00            | 1                        | 0.19           | 0.35         | --                | --                 | --                     |
| INFORMATION TECHNOLOGY     | 4.14           | -0.61        | 0.12            | 2.72           | 14.99        | 42                                   | 1.91           | 10.56        | 0.22            | 22                       | 3.39           | 3.42         | -7.14             | -11.57             | -15.60                 |
| TELECOMMUNICATION SERVICES | --             | --           | --              | 1.19           | -0.00        | 26                                   | 1.23           | 7.55         | 0.09            | 5                        | 0.66           | -5.60        | -13.15            | -5.59              | --                     |
| <b>Analyst 3</b>           | <b>--</b>      | <b>--</b>    | <b>--</b>       | <b>1.66</b>    | <b>5.61</b>  | <b>244</b>                           | <b>8.30</b>    | <b>10.09</b> | <b>0.74</b>     | <b>47</b>                | <b>6.93</b>    | <b>9.90</b>  | <b>-0.19</b>      | <b>4.28</b>        | <b>--</b>              |
| DEVELOPED                  | --             | --           | --              | 1.09           | 1.77         | 127                                  | 4.53           | 0.18         | -0.04           | 24                       | 3.66           | -0.76        | -0.94             | -2.53              | --                     |
| CONSUMER DISCRETIONARY     | --             | --           | --              | 0.33           | 1.60         | 20                                   | 0.80           | -1.08        | -0.02           | 6                        | 0.89           | -2.34        | -1.26             | -3.94              | --                     |
| INDUSTRIALS                | --             | --           | --              | 0.00           | -16.28       | 1                                    | 0.01           | -16.28       | -0.01           | --                       | --             | --           | --                | --                 | --                     |
| INFORMATION TECHNOLOGY     | --             | --           | --              | 0.64           | 2.21         | 97                                   | 3.38           | -0.50        | -0.06           | 18                       | 2.77           | -0.13        | 0.37              | -2.34              | --                     |
| TELECOMMUNICATION SERVICES | --             | --           | --              | 0.10           | 27.91        | 8                                    | 0.29           | 19.08        | 0.06            | --                       | --             | --           | --                | --                 | --                     |
| UTILITIES                  | --             | --           | --              | 0.01           | -22.02       | 1                                    | 0.05           | -22.02       | -0.01           | --                       | --             | --           | --                | --                 | --                     |
| EMERGING                   | --             | --           | --              | 0.57           | 14.45        | 117                                  | 3.77           | 22.49        | 0.78            | 23                       | 3.27           | 21.90        | -0.59             | 7.46               | --                     |
| CONSUMER DISCRETIONARY     | --             | --           | --              | 0.08           | 11.19        | 20                                   | 0.61           | 19.79        | 0.10            | 5                        | 0.55           | -8.40        | -28.19            | -19.59             | --                     |
| INDUSTRIALS                | --             | --           | --              | 0.00           | -4.88        | 5                                    | 0.19           | 0.37         | 0.01            | 1                        | 0.19           | 5.06         | 4.69              | 9.94               | --                     |
| INFORMATION TECHNOLOGY     | --             | --           | --              | 0.43           | 14.10        | 89                                   | 2.90           | 23.44        | 0.64            | 16                       | 2.34           | 28.76        | 5.32              | 14.65              | --                     |
| TELECOMMUNICATION SERVICES | --             | --           | --              | 0.06           | 19.47        | 3                                    | 0.07           | 33.58        | 0.03            | 1                        | 0.19           | 44.08        | 10.50             | 24.61              | --                     |
| <b>Analyst 37</b>          | <b>--</b>      | <b>--</b>    | <b>--</b>       | <b>1.81</b>    | <b>4.54</b>  | <b>70</b>                            | <b>3.18</b>    | <b>6.88</b>  | <b>0.23</b>     | <b>--</b>                | <b>--</b>      | <b>--</b>    | <b>--</b>         | <b>--</b>          | <b>--</b>              |
| DEVELOPED                  | --             | --           | --              | 1.63           | 4.58         | 49                                   | 2.23           | 10.65        | 0.23            | --                       | --             | --           | --                | --                 | --                     |
| CONSUMER DISCRETIONARY     | --             | --           | --              | 0.06           | -11.90       | 9                                    | 0.41           | 4.52         | 0.02            | --                       | --             | --           | --                | --                 | --                     |
| CONSUMER STAPLES           | --             | --           | --              | 0.00           | 28.56        | 1                                    | 0.05           | 31.05        | 0.02            | --                       | --             | --           | --                | --                 | --                     |
| ENERGY                     | --             | --           | --              | 0.01           | 20.10        | 1                                    | 0.05           | 21.77        | 0.01            | --                       | --             | --           | --                | --                 | --                     |
| FINANCIALS                 | --             | --           | --              | 0.96           | 7.87         | 16                                   | 0.80           | 12.08        | 0.09            | --                       | --             | --           | --                | --                 | --                     |

## Strategy/Analyst Metric Report

|                            | Strategy          |                 |                    | Benchmark         |                 | Eligibility List<br>(Equal Weighted) |                   |                 |                    | Buys<br>(Equal Weighted) |                   |                 | Buys vs<br>EL<br>(%) | Buys vs<br>Bmk<br>(%) | Strategy<br>vs Bmk<br>(%) |
|----------------------------|-------------------|-----------------|--------------------|-------------------|-----------------|--------------------------------------|-------------------|-----------------|--------------------|--------------------------|-------------------|-----------------|----------------------|-----------------------|---------------------------|
|                            | Average<br>Weight | Total<br>Return | Ctrb. to<br>Return | Average<br>Weight | Total<br>Return | Stock<br>Count                       | Average<br>Weight | Total<br>Return | Ctrb. to<br>Return | Stock<br>Count           | Average<br>Weight | Total<br>Return |                      |                       |                           |
|                            | (%)               | (%)             | (%)                | (%)               | (%)             |                                      | (%)               | (%)             | (%)                |                          | (%)               | (%)             |                      |                       |                           |
| HEALTH CARE                | --                |                 | --                 | 0.19              | 5.17            | 3                                    | 0.14              | 28.41           | 0.04               | --                       | --                |                 |                      |                       |                           |
| INDUSTRIALS                | --                |                 | --                 | 0.10              | 13.09           | 8                                    | 0.26              | 13.98           | 0.03               | --                       | --                |                 |                      |                       |                           |
| INFORMATION TECHNOLOGY     | --                |                 | --                 | 0.01              | 9.51            | 2                                    | 0.11              | 9.69            | 0.01               | --                       | --                |                 |                      |                       |                           |
| MATERIALS                  | --                |                 | --                 | 0.02              | -12.12          | 2                                    | 0.07              | -8.37           | 0.00               | --                       | --                |                 |                      |                       |                           |
| TELECOMMUNICATION SERVICES | --                |                 | --                 | 0.26              | -4.32           | 5                                    | 0.23              | -1.18           | -0.00              | --                       | --                |                 |                      |                       |                           |
| UTILITIES                  | --                |                 | --                 | 0.03              | -0.66           | 2                                    | 0.11              | 15.11           | 0.02               | --                       | --                |                 |                      |                       |                           |
| EMERGING                   | --                |                 | --                 | 0.18              | 3.47            | 21                                   | 0.96              | -1.59           | -0.00              | --                       | --                |                 |                      |                       |                           |
| ENERGY                     | --                |                 | --                 |                   |                 | 2                                    | 0.11              | -7.17           | -0.01              | --                       | --                |                 |                      |                       |                           |
| FINANCIALS                 | --                |                 | --                 | 0.16              | 2.73            | 13                                   | 0.62              | -3.81           | -0.02              | --                       | --                |                 |                      |                       |                           |
| INDUSTRIALS                | --                |                 | --                 | 0.00              | -0.70           | 1                                    | 0.00              | -0.70           | -0.00              | --                       | --                |                 |                      |                       |                           |
| INFORMATION TECHNOLOGY     | --                |                 | --                 | 0.01              | 36.36           | 2                                    | 0.07              | 35.73           | 0.02               | --                       | --                |                 |                      |                       |                           |
| MATERIALS                  | --                |                 | --                 | 0.01              | -6.81           | 3                                    | 0.16              | -5.11           | -0.00              | --                       | --                |                 |                      |                       |                           |
| <b>Analyst 4</b>           | <b>1.24</b>       | <b>-20.16</b>   | <b>-0.25</b>       | <b>2.99</b>       | <b>4.04</b>     | <b>226</b>                           | <b>8.50</b>       | <b>8.47</b>     | <b>0.72</b>        | <b>62</b>                | <b>8.47</b>       | <b>8.23</b>     | <b>-0.25</b>         | <b>4.18</b>           | <b>-24.20</b>             |
| DEVELOPED                  | 0.77              | -15.79          | -0.16              | 2.27              | 3.33            | 139                                  | 5.12              | 7.28            | 0.39               | 40                       | 5.46              | 6.03            | -1.25                | 2.70                  | -19.12                    |
| CONSUMER DISCRETIONARY     | --                |                 | --                 | 0.37              | 1.01            | 18                                   | 0.57              | 3.48            | 0.02               | 9                        | 1.07              | 1.73            | -1.76                | 0.72                  |                           |
| ENERGY                     | --                |                 | --                 | 0.01              | 16.40           | 2                                    | 0.07              | 17.33           | 0.01               | 1                        | 0.05              | -0.92           | -18.25               | -17.31                |                           |
| INDUSTRIALS                | 0.77              | -15.79          | -0.16              | 1.86              | 3.79            | 113                                  | 4.24              | 8.32            | 0.36               | 29                       | 4.15              | 7.28            | -1.04                | 3.49                  | -19.59                    |
| INFORMATION TECHNOLOGY     | --                |                 | --                 | 0.02              | -0.29           | 4                                    | 0.14              | -12.73          | -0.02              | 1                        | 0.19              | 0.84            | 13.58                | 1.13                  |                           |
| MATERIALS                  | --                |                 | --                 | 0.01              | -1.32           | 2                                    | 0.10              | 12.54           | 0.01               | --                       | --                |                 |                      |                       |                           |
| EMERGING                   | 0.47              | -17.44          | -0.09              | 0.72              | 6.47            | 87                                   | 3.38              | 10.41           | 0.33               | 22                       | 3.01              | 12.17           | 1.76                 | 5.70                  | -23.91                    |
| CONSUMER DISCRETIONARY     | --                |                 | --                 | 0.15              | 10.07           | 15                                   | 0.58              | 15.83           | 0.07               | 5                        | 0.79              | 27.13           | 11.30                | 17.05                 |                           |
| INDUSTRIALS                | 0.47              | -17.44          | -0.09              | 0.57              | 5.52            | 68                                   | 2.63              | 8.60            | 0.22               | 16                       | 2.03              | 4.23            | -4.37                | -1.29                 | -22.96                    |
| INFORMATION TECHNOLOGY     | --                |                 | --                 | 0.00              | 24.79           | 3                                    | 0.12              | 36.20           | 0.03               | 1                        | 0.19              | 29.37           | -6.83                | 4.58                  |                           |
| MATERIALS                  | --                |                 | --                 |                   |                 | 1                                    | 0.05              | 4.34            | 0.00               | --                       | --                |                 |                      |                       |                           |
| <b>Analyst 5</b>           | <b>--</b>         | <b>--</b>       | <b>--</b>          | <b>2.89</b>       | <b>5.45</b>     | <b>138</b>                           | <b>3.00</b>       | <b>20.58</b>    | <b>0.42</b>        | <b>46</b>                | <b>3.72</b>       | <b>13.56</b>    | <b>-7.02</b>         | <b>8.11</b>           | <b>--</b>                 |
| DEVELOPED                  | --                |                 | --                 | 1.99              | 17.95           | 70                                   | 1.09              | -2.10           | 0.15               | 28                       | 1.75              | 10.50           | 12.59                | -7.45                 |                           |
| CONSUMER DISCRETIONARY     | --                |                 | --                 |                   |                 | 1                                    | 0.02              | 5.37            | 0.00               | --                       | --                |                 |                      |                       |                           |
| CONSUMER STAPLES           | --                |                 | --                 | 0.00              | 4.93            | 1                                    | 0.02              | 4.93            | 0.00               | 1                        | 0.06              | 4.93            | --                   | 0.00                  |                           |
| ENERGY                     | --                |                 | --                 | 0.89              | 9.84            | 25                                   | 0.39              | 10.69           | 0.07               | 9                        | 0.54              | 12.91           | 2.22                 | 3.07                  |                           |
| INDUSTRIALS                | --                |                 | --                 | 0.00              | -0.14           | 1                                    | 0.02              | -0.09           | 0.00               | 1                        | 0.06              | -0.09           | --                   | 0.05                  |                           |
| INFORMATION TECHNOLOGY     | --                |                 | --                 | 0.00              | -12.70          | 1                                    | 0.02              | -12.70          | -0.01              | 1                        | 0.06              | -12.70          | --                   | -0.00                 |                           |
| MATERIALS                  | --                |                 | --                 | 1.05              | 16.28           | 40                                   | 0.63              | -6.85           | 0.08               | 16                       | 1.01              | 5.14            | 11.99                | -11.14                |                           |
| UTILITIES                  | --                |                 | --                 | 0.06              | 7.15            | 1                                    | 0.00              | 0.10            | 0.00               | --                       | --                |                 |                      |                       |                           |
| EMERGING                   | --                |                 | --                 | 0.90              | 0.19            | 68                                   | 1.91              | 13.78           | 0.27               | 18                       | 1.97              | 1.29            | -12.48               | 1.10                  |                           |
| CONSUMER DISCRETIONARY     | --                |                 | --                 | 0.01              | 46.23           | 8                                    | 0.17              | 38.34           | 0.09               | 2                        | 0.22              | 32.94           | -5.40                | -13.29                |                           |
| CONSUMER STAPLES           | --                |                 | --                 | 0.00              | 5.11            | 2                                    | 0.04              | 4.82            | 0.01               | 2                        | 0.12              | 7.01            | 2.19                 | 1.90                  |                           |
| ENERGY                     | --                |                 | --                 | 0.38              | -0.04           | 9                                    | 0.34              | -7.34           | -0.03              | 4                        | 0.61              | -21.99          | -14.66               | -21.95                |                           |
| FINANCIALS                 | --                |                 | --                 | 0.00              | 16.52           | 1                                    | 0.02              | 16.52           | 0.01               | --                       | --                |                 |                      |                       |                           |
| INDUSTRIALS                | --                |                 | --                 | 0.01              | -6.39           | 13                                   | 0.23              | 50.71           | 0.16               | 2                        | 0.11              | 53.85           | 3.14                 | 60.24                 |                           |
| INFORMATION TECHNOLOGY     | --                |                 | --                 | 0.00              | -2.66           | 4                                    | 0.04              | 34.79           | 0.02               | --                       | --                |                 |                      |                       |                           |
| MATERIALS                  | --                |                 | --                 | 0.42              | 0.21            | 23                                   | 0.86              | 1.41            | 0.02               | 6                        | 0.60              | -10.81          | -12.22               | -11.03                |                           |
| UTILITIES                  | --                |                 | --                 | 0.08              | 19.84           | 8                                    | 0.21              | -3.09           | -0.02              | 2                        | 0.31              | 6.33            | 9.41                 | -13.51                |                           |
| <b>Analyst 6</b>           | <b>6.83</b>       | <b>-0.20</b>    | <b>0.15</b>        | <b>18.02</b>      | <b>9.69</b>     | <b>239</b>                           | <b>8.41</b>       | <b>5.20</b>     | <b>0.55</b>        | <b>81</b>                | <b>10.49</b>      | <b>5.16</b>     | <b>-0.04</b>         | <b>-4.53</b>          | <b>-9.90</b>              |
| DEVELOPED                  | 6.83              | -0.20           | 0.15               | 14.20             | 10.81           | 139                                  | 5.45              | 11.43           | 0.58               | 51                       | 7.09              | 7.65            | -3.78                | -3.16                 | -11.01                    |
| CONSUMER DISCRETIONARY     | --                |                 | --                 |                   |                 | 1                                    | 0.04              | 19.25           | 0.01               | --                       | --                |                 |                      |                       |                           |
| CONSUMER STAPLES           | --                |                 | --                 | 0.00              | 9.78            | 1                                    | 0.04              | 9.78            | 0.01               | 1                        | 0.08              | 15.86           | 6.08                 | 6.08                  |                           |
| ENERGY                     | 3.98              | 5.46            | 0.39               | 5.47              | 14.73           | 54                                   | 1.95              | 17.75           | 0.33               | 19                       | 2.69              | 15.19           | -2.56                | 0.47                  | -9.26                     |
| INDUSTRIALS                | --                |                 | --                 | 0.32              | 2.56            | 6                                    | 0.26              | 1.64            | 0.00               | 3                        | 0.51              | 7.57            | 5.93                 | 5.01                  |                           |
| INFORMATION TECHNOLOGY     | --                |                 | --                 | 0.00              | -12.91          | 1                                    | 0.04              | -12.91          | -0.01              | 1                        | 0.13              | -12.91          | --                   | 0.00                  |                           |
| MATERIALS                  | 2.86              | -7.51           | -0.25              | 5.89              | 5.94            | 70                                   | 2.84              | 7.85            | 0.20               | 27                       | 3.68              | 3.43            | -4.42                | -2.51                 | -13.44                    |
| UTILITIES                  | --                |                 | --                 | 2.51              | 14.39           | 6                                    | 0.29              | 13.89           | 0.04               | --                       | --                |                 |                      |                       |                           |
| EMERGING                   | --                |                 | --                 | 3.82              | 5.14            | 100                                  | 2.96              | -2.02           | -0.03              | 30                       | 3.39              | 2.27            | 4.29                 | -2.87                 |                           |
| CONSUMER STAPLES           | --                |                 | --                 | 0.02              | 0.58            | 1                                    | 0.05              | 0.58            | 0.00               | --                       | --                |                 |                      |                       |                           |
| ENERGY                     | --                |                 | --                 | 1.65              | 5.36            | 28                                   | 0.86              | -7.35           | -0.07              | 10                       | 0.91              | -0.36           | 6.99                 | -5.71                 |                           |
| FINANCIALS                 | --                |                 | --                 |                   |                 | 1                                    | 0.02              | -7.24           | -0.00              | --                       | --                |                 |                      |                       |                           |
| INDUSTRIALS                | --                |                 | --                 | 0.02              | -1.90           | 6                                    | 0.09              | 1.89            | 0.00               | --                       | --                |                 |                      |                       |                           |
| INFORMATION TECHNOLOGY     | --                |                 | --                 |                   |                 | 1                                    | 0.03              | -32.31          | -0.02              | --                       | --                |                 |                      |                       |                           |
| MATERIALS                  | --                |                 | --                 | 1.51              | 1.35            | 35                                   | 0.78              | -2.55           | -0.01              | 9                        | 0.87              | 2.59            | 5.14                 | 1.24                  |                           |
| UTILITIES                  | --                |                 | --                 | 0.62              | 13.15           | 28                                   | 1.13              | 5.25            | 0.07               | 11                       | 1.61              | 2.67            | -2.57                | -10.48                |                           |
| <b>Analyst 7</b>           | <b>18.17</b>      | <b>0.89</b>     | <b>0.29</b>        | <b>17.94</b>      | <b>2.74</b>     | <b>116</b>                           | <b>5.69</b>       | <b>6.68</b>     | <b>0.41</b>        | <b>43</b>                | <b>6.63</b>       | <b>6.56</b>     | <b>-0.12</b>         | <b>3.82</b>           | <b>-1.85</b>              |
| DEVELOPED                  | 15.93             | -3.80           | -0.53              | 14.87             | 1.84            | 58                                   | 2.93              | 2.70            | 0.09               | 22                       | 3.40              | -0.39           | -3.08                | -2.22                 | -5.64                     |
| FINANCIALS                 | 15.93             | -3.80           | -0.53              | 14.87             | 1.84            | 57                                   | 2.92              | 2.70            | 0.09               | 22                       | 3.40              | -0.39           | -3.09                | -2.22                 | -5.64                     |
| INFORMATION TECHNOLOGY     | --                |                 | --                 | 0.00              | 1.88            | 1                                    | 0.01              | 1.87            | 0.00               | --                       | --                |                 |                      |                       |                           |
| EMERGING                   | 2.24              | 47.65           | 0.81               | 3.07              | 7.03            | 58                                   | 2.76              | 10.96           | 0.32               | 21                       | 3.23              | 14.30           | 3.35                 | 7.27                  | 40.62                     |
| FINANCIALS                 | 1.47              | 48.58           | 0.48               | 3.02              | 6.37            | 56                                   | 2.66              | 9.83            | 0.28               | 20                       | 3.04              | 12.26           | 2.43                 | 5.89                  | 42.21                     |
| INFORMATION TECHNOLOGY     | 0.77              | 50.90           | 0.33               | 0.05              | 51.08           | 2                                    | 0.10              | 50.83           | 0.04               | 1                        | 0.19              | 51.17           | 0.34                 | 0.09                  | -0.18                     |
| <b>Analyst 8</b>           | <b>10.28</b>      | <b>1.56</b>     | <b>-0.10</b>       | <b>10.77</b>      | <b>4.84</b>     | <b>158</b>                           | <b>7.68</b>       | <b>4.61</b>     | <b>0.37</b>        | <b>53</b>                | <b>7.75</b>       | <b>3.43</b>     | <b>-1.17</b>         | <b>-1.41</b>          | <b>-3.29</b>              |
| DEVELOPED                  | 10.28             | 1.56            | -0.10              | 9.43              | 4.86            | 93                                   | 4.71              | 3.26            | 0.17               | 30                       | 4.37              | 5.10            | 1.84                 | 0.24                  | -3.30                     |
| CONSUMER DISCRETIONARY     | 8.66              | 3.77            | -0.00              | 2.87              | 0.29            | 48                                   | 2.49              | 0.02            | 0.01               | 20                       | 3.01              | 4.09            | 4.07                 | 3.80                  | 3.48                      |
| CONSUMER STAPLES           | 1.63              | -9.97           | -0.10              | 6.55              | 6.88            | 44                                   | 2.17              | 6.76            | 0.15               | 10                       | 1.36              | 7.71            | 0.96                 | 0.83                  | -16.85                    |
| INDUSTRIALS                | --                |                 | --                 | 0.02              | 13.66           | 1                                    | 0.05              | 14.60           | 0.01               | --                       | --                |                 |                      |                       |                           |
| EMERGING                   | --                |                 | --                 | 1.34              | 4.64            | 65                                   | 2.97              | 6.88            | 0.21               | 23                       | 3.38              | 1.41            | -5.47                | -3.24                 |                           |
| CONSUMER DISCRETIONARY     | --                |                 | --                 | 0.26              | 3.38            | 12                                   | 0.55              | -1.31           | -0.00              | 5                        | 0.87              | -8.62           | -7.31                | -12.00                |                           |
| CONSUMER STAPLES           | --                |                 | --                 | 1.07              | 4.67            | 51                                   | 2.33              | 8.27            | 0.19               | 16                       | 2.47              | 4.25            | -4.02                | -0.42                 |                           |
| INDUSTRIALS                | --                |                 | --                 | 0.00              | 11.13           | 1                                    | 0.03              | 11.13           | 0.01               | 1                        | 0.02              | -2.61           | -13.74               | -13.74                |                           |
| MATERIALS                  | --                |                 | --                 | 0.01              | 25.64           | 1                                    | 0.05              | 25.64           | 0.01               | 1                        | 0.02              | 8.54            | -17.10               | -17.10                |                           |
| <b>Analyst 9</b>           | <b>3.58</b>       | <b>11.69</b>    | <b>0.35</b>        | <b>3.24</b>       | <b>5.14</b>     | <b>184</b>                           | <b>7.65</b>       | <b>9.16</b>     | <b>0.70</b>        | <b>62</b>                | <b>9.10</b>       | <b>7.37</b>     | <b>-1.80</b>         | <b>2.23</b>           | <b>6.55</b>               |
| DEVELOPED                  | 2.27              | 14.32           | 0.17               | 1.74              | 5.65            | 93                                   | 4.06              | 7.31            | 0.29               | 33                       | 5.41              | 7.10            | -0.21                | 1.45                  | 8.67                      |
| FINANCIALS                 | 2.27              | 14.32           | 0.17               | 1.72              | 5.59            | 89                                   | 3.89              | 6.94            | 0.26               | 31                       | 5.02              | 5.94            | -1.00                | 0.35                  | 8.74                      |
| INDUSTRIALS                | --                |                 | --                 | 0.02              | 11.98           | 4                                    | 0.16              | 14.89           | 0.02               | 2                        | 0.38              | 20.60           | 5.72                 | 8.62                  |                           |

## Strategy/Analyst Metric Report

|                            | Strategy       |              |                        | Benchmark      |              | Eligibility List<br>(Equal Weighted) |                |              |                        | Buys<br>(Equal Weighted) |                |              |             |              |                 |
|----------------------------|----------------|--------------|------------------------|----------------|--------------|--------------------------------------|----------------|--------------|------------------------|--------------------------|----------------|--------------|-------------|--------------|-----------------|
|                            | Average Weight | Total Return | Contribution to Return | Average Weight | Total Return | Stock Count                          | Average Weight | Total Return | Contribution to Return | Stock Count              | Average Weight | Total Return | Buy vs EL   | Buy vs Bmk   | Strategy vs Bmk |
|                            | (%)            | (%)          | (%)                    | (%)            | (%)          |                                      | (%)            | (%)          | (%)                    |                          | (%)            | (%)          | (%)         | (%)          | (%)             |
| EMERGING                   | 1.32           | 14.00        | 0.18                   | 1.50           | 4.57         | 91                                   | 3.60           | 10.71        | 0.42                   | 29                       | 3.69           | 9.20         | -1.50       | 4.63         | 9.43            |
| FINANCIALS                 | 1.32           | 14.00        | 0.18                   | 1.49           | 4.49         | 88                                   | 3.45           | 10.52        | 0.39                   | 28                       | 3.53           | 10.44        | -0.08       | 5.94         | 9.51            |
| INDUSTRIALS                | --             | --           | --                     | 0.00           | 35.04        | 3                                    | 0.09           | 29.13        | 0.03                   | --                       | --             | --           | --          | --           | --              |
| INFORMATION TECHNOLOGY     | --             | --           | --                     | --             | --           | 1                                    | 0.05           | -27.07       | -0.01                  | 1                        | 0.16           | -24.10       | 2.97        | --           | --              |
| <b>DOMESTIC</b>            | <b>0.68</b>    | <b>12.36</b> | <b>0.25</b>            | <b>1.11</b>    | <b>22.10</b> | <b>29</b>                            | <b>1.48</b>    | <b>10.97</b> | <b>0.17</b>            | <b>11</b>                | <b>1.74</b>    | <b>12.22</b> | <b>1.25</b> | <b>-9.88</b> | <b>-9.74</b>    |
| DEVELOPED                  | 0.68           | 12.36        | 0.25                   | 0.86           | 20.92        | 25                                   | 1.27           | 3.39         | 0.05                   | 10                       | 1.55           | -2.62        | -6.02       | -23.54       | -8.56           |
| CONSUMER DISCRETIONARY     | --             | --           | --                     | --             | --           | 5                                    | 0.27           | -9.70        | -0.02                  | 2                        | 0.36           | -25.67       | -15.98      | --           | --              |
| ENERGY                     | 0.43           | 8.29         | 0.13                   | 0.26           | 22.95        | 2                                    | 0.11           | 36.58        | 0.04                   | 1                        | 0.19           | 24.21        | -12.37      | 1.25         | -14.66          |
| FINANCIALS                 | --             | --           | --                     | --             | --           | 2                                    | 0.11           | 7.96         | 0.01                   | --                       | --             | --           | --          | --           | --              |
| HEALTH CARE                | --             | --           | --                     | 0.03           | 3.85         | 6                                    | 0.30           | 7.45         | 0.02                   | 3                        | 0.41           | -5.28        | -12.73      | -9.13        | --              |
| INDUSTRIALS                | 0.26           | 17.27        | 0.12                   | 0.36           | 16.90        | 4                                    | 0.21           | -0.49        | 0.00                   | 2                        | 0.38           | 15.53        | 16.03       | -1.37        | 0.37            |
| INFORMATION TECHNOLOGY     | --             | --           | --                     | 0.20           | -3.11        | 6                                    | 0.27           | 0.35         | 0.01                   | 2                        | 0.21           | -16.73       | -17.08      | -13.61       | --              |
| TELECOMMUNICATION SERVICES | --             | --           | --                     | 0.02           | 7.03         | --                                   | --             | --           | --                     | --                       | --             | --           | --          | --           | --              |
| EMERGING                   | --             | --           | --                     | 0.24           | 13.60        | 4                                    | 0.21           | 51.78        | 0.11                   | 1                        | 0.19           | -13.11       | -64.89      | -26.71       | --              |
| CONSUMER DISCRETIONARY     | --             | --           | --                     | 0.00           | 75.79        | 1                                    | 0.05           | -13.11       | 0.08                   | 1                        | 0.19           | -13.11       | --          | -88.91       | --              |
| INFORMATION TECHNOLOGY     | --             | --           | --                     | 0.20           | 5.37         | 2                                    | 0.11           | 30.91        | 0.03                   | --                       | --             | --           | --          | --           | --              |
| MATERIALS                  | --             | --           | --                     | 0.02           | 6.53         | 1                                    | 0.05           | 6.53         | 0.00                   | --                       | --             | --           | --          | --           | --              |
| TELECOMMUNICATION SERVICES | --             | --           | --                     | 0.02           | 22.52        | --                                   | --             | --           | --                     | --                       | --             | --           | --          | --           | --              |
| <b>[Cash]</b>              | <b>2.20</b>    | <b>12.62</b> | <b>0.00</b>            | <b>--</b>      | <b>--</b>    | <b>--</b>                            | <b>--</b>      | <b>--</b>    | <b>--</b>              | <b>1</b>                 | <b>--</b>      | <b>--</b>    | <b>--</b>   | <b>--</b>    | <b>--</b>       |
| [Cash]                     | 2.20           | 12.62        | 0.00                   | --             | --           | --                                   | --             | --           | --                     | 1                        | --             | --           | --          | --           | --              |
| [Cash]                     | 2.20           | 12.62        | 0.00                   | --             | --           | --                                   | --             | --           | --                     | 1                        | --             | --           | --          | --           | --              |
| <b>[Unassigned]</b>        | <b>4.86</b>    | <b>25.75</b> | <b>0.84</b>            | <b>0.24</b>    | <b>3.93</b>  | <b>--</b>                            | <b>--</b>      | <b>--</b>    | <b>--</b>              | <b>--</b>                | <b>--</b>      | <b>--</b>    | <b>--</b>   | <b>--</b>    | <b>21.81</b>    |
| DEVELOPED                  | 2.89           | 19.61        | 0.37                   | 0.15           | 8.74         | --                                   | --             | --           | --                     | --                       | --             | --           | --          | --           | 10.87           |
| FINANCIALS                 | 2.36           | 12.48        | 0.13                   | --             | --           | --                                   | --             | --           | --                     | --                       | --             | --           | --          | --           | --              |
| INDUSTRIALS                | 0.54           | 29.95        | 0.24                   | --             | --           | --                                   | --             | --           | --                     | --                       | --             | --           | --          | --           | --              |
| INFORMATION TECHNOLOGY     | --             | --           | --                     | 0.09           | 9.27         | --                                   | --             | --           | --                     | --                       | --             | --           | --          | --           | --              |
| TELECOMMUNICATION SERVICES | --             | --           | --                     | 0.06           | 7.84         | --                                   | --             | --           | --                     | --                       | --             | --           | --          | --           | --              |
| EMERGING                   | 1.97           | 30.78        | 0.47                   | 0.09           | -3.28        | --                                   | --             | --           | --                     | --                       | --             | --           | --          | --           | 34.06           |
| CONSUMER DISCRETIONARY     | 1.70           | 26.87        | 0.40                   | --             | --           | --                                   | --             | --           | --                     | --                       | --             | --           | --          | --           | --              |
| FINANCIALS                 | 0.27           | 7.87         | 0.07                   | --             | --           | --                                   | --             | --           | --                     | --                       | --             | --           | --          | --           | --              |
| INFORMATION TECHNOLOGY     | --             | --           | --                     | 0.05           | 5.50         | --                                   | --             | --           | --                     | --                       | --             | --           | --          | --           | --              |
| TELECOMMUNICATION SERVICES | --             | --           | --                     | 0.04           | -14.76       | --                                   | --             | --           | --                     | --                       | --             | --           | --          | --           | --              |

## Strategy/Analyst Metric Report

Strategy: Emerging Model

Benchmark: MSCI Emerging Markets IMI (net)

Period: 01-January-2014 to 30-June-2014

|                            | Strategy       |               |                 | Benchmark      |              | Eligibility List<br>(Equal Weighted) |                |              |                 | Buys<br>(Equal Weighted) |                |              |               |              |                 |
|----------------------------|----------------|---------------|-----------------|----------------|--------------|--------------------------------------|----------------|--------------|-----------------|--------------------------|----------------|--------------|---------------|--------------|-----------------|
|                            | Average Weight | Total Return  | Ctrb. to Return | Average Weight | Total Return | Stock Count                          | Average Weight | Total Return | Ctrb. to Return | Stock Count              | Average Weight | Total Return | Buys vs EL    | Buys vs Bmk  | Strategy vs Bmk |
|                            | (%)            | (%)           | (%)             | (%)            | (%)          |                                      | (%)            | (%)          | (%)             |                          | (%)            | (%)          | (%)           | (%)          | (%)             |
| <b>Portfolio</b>           | <b>100.00</b>  | <b>8.29</b>   | <b>8.29</b>     | <b>100.00</b>  | <b>6.48</b>  | <b>1,097</b>                         | <b>100.00</b>  | <b>8.85</b>  | <b>8.85</b>     | <b>322</b>               | <b>100.00</b>  | <b>7.83</b>  | <b>-1.02</b>  | <b>1.35</b>  | <b>1.81</b>     |
| <b>Analyst 1</b>           | <b>2.42</b>    | <b>6.57</b>   | <b>0.11</b>     | <b>3.07</b>    | <b>1.88</b>  | <b>74</b>                            | <b>7.37</b>    | <b>10.24</b> | <b>0.70</b>     | <b>17</b>                | <b>5.63</b>    | <b>1.54</b>  | <b>-8.70</b>  | <b>-0.34</b> | <b>4.70</b>     |
| DEVELOPED                  | --             | --            | --              | 0.01           | 12.77        |                                      |                |              |                 |                          |                |              |               |              |                 |
| FINANCIALS                 | --             | --            | --              | 0.01           | 12.77        |                                      |                |              |                 |                          |                |              |               |              |                 |
| EMERGING                   | 2.42           | 6.57          | 0.11            | 3.06           | 1.58         | 74                                   | 7.37           | 10.24        | 0.70            | 17                       | 5.63           | 1.54         | -8.70         | -0.04        | 4.99            |
| CONSUMER DISCRETIONARY     | --             | --            | --              | 0.19           | -0.48        | 5                                    | 0.61           | -2.90        | 0.00            | --                       | --             |              |               |              |                 |
| FINANCIALS                 | 2.42           | 6.57          | 0.11            | 2.87           | 1.77         | 69                                   | 6.76           | 11.24        | 0.70            | 17                       | 5.63           | 1.54         | -9.70         | -0.23        | 4.81            |
| INDUSTRIALS                | --             | --            | --              | 0.00           | -2.27        |                                      |                |              |                 |                          |                |              |               |              |                 |
| <b>Analyst 10</b>          | <b>7.99</b>    | <b>5.03</b>   | <b>0.42</b>     | <b>7.78</b>    | <b>5.23</b>  | <b>60</b>                            | <b>6.03</b>    | <b>4.01</b>  | <b>0.26</b>     | <b>27</b>                | <b>8.20</b>    | <b>2.81</b>  | <b>-1.20</b>  | <b>-2.42</b> | <b>-0.20</b>    |
| EMERGING                   | 7.99           | 5.03          | 0.42            | 7.78           | 5.23         | 60                                   | 6.03           | 4.01         | 0.26            | 27                       | 8.20           | 2.81         | -1.20         | -2.42        | -0.20           |
| CONSUMER DISCRETIONARY     | 5.41           | 8.16          | 0.41            | 3.13           | 4.77         | 22                                   | 2.48           | 10.83        | 0.28            | 12                       | 3.65           | 5.50         | -5.33         | 0.73         | 3.39            |
| INDUSTRIALS                | 2.58           | 4.88          | 0.00            | 4.65           | 5.45         | 37                                   | 3.45           | -0.14        | 0.00            | 15                       | 4.55           | 0.98         | 1.12          | -4.47        | -0.57           |
| INFORMATION TECHNOLOGY     |                |               |                 |                |              | 1                                    | 0.09           | -15.41       | -0.02           | --                       | --             |              |               |              |                 |
| UTILITIES                  | --             | --            | --              | 0.00           | -9.02        |                                      |                |              |                 |                          |                |              |               |              |                 |
| <b>Analyst 11</b>          | <b>0.78</b>    | <b>-15.61</b> | <b>-0.15</b>    | <b>3.78</b>    | <b>1.58</b>  | <b>108</b>                           | <b>10.27</b>   | <b>3.70</b>  | <b>0.43</b>     | <b>23</b>                | <b>6.52</b>    | <b>8.60</b>  | <b>4.90</b>   | <b>7.02</b>  | <b>-17.19</b>   |
| DEVELOPED                  | --             | --            | --              | 0.00           | 0.23         |                                      |                |              |                 |                          |                |              |               |              |                 |
| CONSUMER DISCRETIONARY     | --             | --            | --              | 0.00           | -6.06        |                                      |                |              |                 |                          |                |              |               |              |                 |
| CONSUMER STAPLES           | --             | --            | --              | 0.00           | 7.57         |                                      |                |              |                 |                          |                |              |               |              |                 |
| EMERGING                   | 0.78           | -15.61        | -0.15           | 3.78           | 1.58         | 108                                  | 10.27          | 3.70         | 0.43            | 23                       | 6.52           | 8.60         | 4.90          | 7.02         | -17.19          |
| CONSUMER DISCRETIONARY     | 0.62           | -14.54        | -0.12           | 1.50           | 4.21         | 76                                   | 7.40           | 4.90         | 0.41            | 19                       | 5.18           | 7.35         | 2.46          | 3.14         | -18.75          |
| CONSUMER STAPLES           | 0.16           | -15.05        | -0.03           | 2.26           | -0.09        | 31                                   | 2.76           | -0.25        | -0.01           | 4                        | 1.34           | 10.82        | 11.07         | 10.92        | -14.96          |
| INFORMATION TECHNOLOGY     | --             | --            | --              | 0.00           | -12.60       |                                      |                |              |                 |                          |                |              |               |              |                 |
| UTILITIES                  | --             | --            | --              | 0.01           | 28.93        | 1                                    | 0.12           | 26.48        | 0.03            | --                       | --             |              |               |              |                 |
| <b>Analyst 12</b>          | <b>5.19</b>    | <b>12.69</b>  | <b>0.66</b>     | <b>2.25</b>    | <b>11.14</b> | <b>83</b>                            | <b>8.10</b>    | <b>9.00</b>  | <b>0.73</b>     | <b>32</b>                | <b>9.97</b>    | <b>6.88</b>  | <b>-2.12</b>  | <b>-4.26</b> | <b>1.55</b>     |
| EMERGING                   | 5.19           | 12.69         | 0.66            | 2.25           | 11.14        | 83                                   | 8.10           | 9.00         | 0.73            | 32                       | 9.97           | 6.88         | -2.12         | -4.26        | 1.55            |
| HEALTH CARE                | 5.19           | 12.69         | 0.66            | 2.24           | 11.19        | 81                                   | 7.91           | 8.90         | 0.71            | 31                       | 9.58           | 6.23         | -2.67         | -4.97        | 1.50            |
| MATERIALS                  | --             | --            | --              | 0.01           | -8.53        | 2                                    | 0.19           | -2.70        | 0.02            | 1                        | 0.39           | 12.29        | 14.99         | 20.82        |                 |
| <b>Analyst 13</b>          | <b>2.41</b>    | <b>30.35</b>  | <b>0.71</b>     | <b>2.36</b>    | <b>9.02</b>  | <b>80</b>                            | <b>8.46</b>    | <b>6.07</b>  | <b>0.56</b>     | <b>22</b>                | <b>6.76</b>    | <b>9.81</b>  | <b>3.74</b>   | <b>0.79</b>  | <b>21.33</b>    |
| EMERGING                   | 2.41           | 30.35         | 0.71            | 2.36           | 9.02         | 80                                   | 8.46           | 6.07         | 0.56            | 22                       | 6.76           | 9.81         | 3.74          | 0.79         | 21.33           |
| CONSUMER DISCRETIONARY     | 2.41           | 30.35         | 0.71            | 1.55           | 14.39        | 45                                   | 4.85           | 11.89        | 0.60            | 16                       | 4.82           | 19.60        | 7.71          | 5.21         | 15.96           |
| CONSUMER STAPLES           | --             | --            | --              | 0.76           | -0.34        | 35                                   | 3.50           | -1.40        | -0.04           | 7                        | 1.94           | -11.75       | -10.35        | -11.42       |                 |
| HEALTH CARE                | --             | --            | --              | 0.05           | -2.99        | 1                                    | 0.12           | -2.99        | -0.00           | --                       | --             |              |               |              |                 |
| <b>Analyst 2</b>           | <b>25.61</b>   | <b>9.22</b>   | <b>2.21</b>     | <b>20.51</b>   | <b>10.35</b> | <b>81</b>                            | <b>8.57</b>    | <b>8.77</b>  | <b>0.78</b>     | <b>33</b>                | <b>11.56</b>   | <b>2.97</b>  | <b>-5.80</b>  | <b>-7.38</b> | <b>-1.13</b>    |
| EMERGING                   | 25.61          | 9.22          | 2.21            | 20.51          | 10.35        | 81                                   | 8.57           | 8.77         | 0.78            | 33                       | 11.56          | 2.97         | -5.80         | -7.38        | -1.13           |
| CONSUMER DISCRETIONARY     | 2.61           | 11.02         | 0.27            | 1.52           | 12.90        | 12                                   | 1.30           | 6.16         | 0.08            | 5                        | 1.69           | -5.42        | -11.58        | -18.32       | -1.88           |
| INDUSTRIALS                |                |               |                 |                |              | 1                                    | 0.12           | 0.35         | 0.01            | 1                        | 0.44           | 0.35         | --            |              |                 |
| INFORMATION TECHNOLOGY     | 19.86          | 11.29         | 2.29            | 13.19          | 14.98        | 42                                   | 4.34           | 10.56        | 0.49            | 22                       | 7.88           | 3.42         | -7.14         | -11.56       | -3.69           |
| TELECOMMUNICATION SERVICES | 3.14           | -0.88         | -0.34           | 5.81           | -0.00        | 26                                   | 2.80           | 7.55         | 0.20            | 5                        | 1.55           | -5.60        | -13.15        | -5.59        | -0.88           |
| <b>Analyst 28</b>          | --             | --            | --              | <b>0.11</b>    | <b>6.53</b>  |                                      |                |              |                 |                          |                |              |               |              |                 |
| EMERGING                   | --             | --            | --              | 0.11           | 6.53         |                                      |                |              |                 |                          |                |              |               |              |                 |
| MATERIALS                  | --             | --            | --              | 0.11           | 6.53         |                                      |                |              |                 |                          |                |              |               |              |                 |
| <b>Analyst 3</b>           | <b>0.82</b>    | <b>11.51</b>  | <b>0.07</b>     | <b>2.75</b>    | <b>14.32</b> | <b>117</b>                           | <b>8.57</b>    | <b>22.49</b> | <b>1.76</b>     | <b>23</b>                | <b>7.59</b>    | <b>21.90</b> | <b>-0.59</b>  | <b>7.59</b>  | <b>-2.80</b>    |
| DEVELOPED                  | --             | --            | --              | 0.00           | 5.75         |                                      |                |              |                 |                          |                |              |               |              |                 |
| INFORMATION TECHNOLOGY     | --             | --            | --              | 0.00           | 5.75         |                                      |                |              |                 |                          |                |              |               |              |                 |
| EMERGING                   | 0.82           | 11.51         | 0.07            | 2.74           | 14.35        | 117                                  | 8.57           | 22.49        | 1.76            | 23                       | 7.59           | 21.90        | -0.59         | 7.55         | -2.83           |
| CONSUMER DISCRETIONARY     | 0.06           | -8.47         | -0.01           | 0.39           | 10.81        | 20                                   | 1.39           | 19.79        | 0.23            | 5                        | 1.27           | -8.40        | -28.19        | -19.21       | -19.28          |
| INDUSTRIALS                | --             | --            | --              | 0.02           | -4.88        | 5                                    | 0.42           | 0.37         | 0.02            | 1                        | 0.44           | 5.06         | 4.69          | 9.94         |                 |
| INFORMATION TECHNOLOGY     | 0.76           | 12.86         | 0.08            | 2.06           | 14.39        | 89                                   | 6.59           | 23.44        | 1.45            | 16                       | 5.43           | 28.76        | 5.32          | 14.37        | -1.53           |
| TELECOMMUNICATION SERVICES | --             | --            | --              | 0.27           | 19.47        | 3                                    | 0.17           | 33.58        | 0.06            | 1                        | 0.44           | 44.08        | 10.50         | 24.61        |                 |
| <b>Analyst 36</b>          | --             | --            | --              | <b>0.88</b>    | <b>3.47</b>  |                                      |                |              |                 |                          |                |              |               |              |                 |
| EMERGING                   | --             | --            | --              | 0.88           | 3.47         |                                      |                |              |                 |                          |                |              |               |              |                 |
| FINANCIALS                 | --             | --            | --              | 0.78           | 2.73         |                                      |                |              |                 |                          |                |              |               |              |                 |
| INDUSTRIALS                | --             | --            | --              | 0.00           | -0.70        |                                      |                |              |                 |                          |                |              |               |              |                 |
| INFORMATION TECHNOLOGY     | --             | --            | --              | 0.05           | 36.36        |                                      |                |              |                 |                          |                |              |               |              |                 |
| MATERIALS                  | --             | --            | --              | 0.05           | -6.81        |                                      |                |              |                 |                          |                |              |               |              |                 |
| <b>Analyst 37</b>          |                |               |                 |                |              | <b>21</b>                            | <b>2.17</b>    | <b>-1.59</b> | <b>-0.00</b>    | --                       | --             |              |               |              |                 |
| EMERGING                   |                |               |                 |                |              | 21                                   | 2.17           | -1.59        | -0.00           | --                       | --             |              |               |              |                 |
| ENERGY                     |                |               |                 |                |              | 2                                    | 0.24           | -7.17        | -0.01           | --                       | --             |              |               |              |                 |
| FINANCIALS                 |                |               |                 |                |              | 13                                   | 1.41           | -3.81        | -0.03           | --                       | --             |              |               |              |                 |
| INDUSTRIALS                |                |               |                 |                |              | 1                                    | 0.00           | -0.70        | -0.00           | --                       | --             |              |               |              |                 |
| INFORMATION TECHNOLOGY     |                |               |                 |                |              | 2                                    | 0.15           | 35.73        | 0.05            | --                       | --             |              |               |              |                 |
| MATERIALS                  |                |               |                 |                |              | 3                                    | 0.36           | -5.11        | -0.01           | --                       | --             |              |               |              |                 |
| <b>Analyst 4</b>           | <b>2.00</b>    | <b>10.17</b>  | <b>0.16</b>     | <b>3.48</b>    | <b>6.53</b>  | <b>87</b>                            | <b>7.71</b>    | <b>10.41</b> | <b>0.73</b>     | <b>22</b>                | <b>6.99</b>    | <b>12.17</b> | <b>1.76</b>   | <b>5.64</b>  | <b>3.64</b>     |
| DEVELOPED                  | --             | --            | --              | 0.01           | -3.79        |                                      |                |              |                 |                          |                |              |               |              |                 |
| CONSUMER DISCRETIONARY     | --             | --            | --              | 0.00           | -3.56        |                                      |                |              |                 |                          |                |              |               |              |                 |
| INDUSTRIALS                | --             | --            | --              | 0.01           | -4.62        |                                      |                |              |                 |                          |                |              |               |              |                 |
| EMERGING                   | 2.00           | 10.17         | 0.16            | 3.47           | 6.57         | 87                                   | 7.71           | 10.41        | 0.73            | 22                       | 6.99           | 12.17        | 1.76          | 5.60         | 3.60            |
| CONSUMER DISCRETIONARY     | 0.72           | 45.65         | 0.27            | 0.71           | 10.07        | 15                                   | 1.33           | 15.83        | 0.16            | 5                        | 1.84           | 27.13        | 11.30         | 17.05        | 35.57           |
| INDUSTRIALS                | 1.28           | -5.40         | -0.10           | 2.74           | 5.49         | 68                                   | 5.98           | 8.60         | 0.48            | 16                       | 4.70           | 4.23         | -4.37         | -1.26        | -10.88          |
| INFORMATION TECHNOLOGY     | --             | --            | --              | 0.02           | 27.21        | 3                                    | 0.28           | 36.20        | 0.08            | 1                        | 0.44           | 29.37        | -6.83         | 2.16         |                 |
| MATERIALS                  | --             | --            | --              |                |              | 1                                    | 0.12           | 4.34         | 0.01            | --                       | --             |              |               |              |                 |
| UTILITIES                  | --             | --            | --              | 0.00           | 21.07        |                                      |                |              |                 |                          |                |              |               |              |                 |
| [Unassigned]               | --             | --            | --              | 0.00           | 9.54         |                                      |                |              |                 |                          |                |              |               |              |                 |
| <b>Analyst 5</b>           | --             | --            | --              | <b>4.44</b>    | <b>0.21</b>  | <b>68</b>                            | <b>4.33</b>    | <b>13.78</b> | <b>0.59</b>     | <b>18</b>                | <b>4.55</b>    | <b>1.29</b>  | <b>-12.48</b> | <b>1.08</b>  |                 |
| EMERGING                   | --             | --            | --              | 4.44           | 0.21         | 68                                   | 4.33           | 13.78        | 0.59            | 18                       | 4.55           | 1.29         | -12.48        | 1.08         |                 |
| CONSUMER DISCRETIONARY     | --             | --            | --              | 0.03           | 46.23        | 8                                    | 0.38           | 38.34        | 0.21            | 2                        | 0.49           | 32.94        | -5.40         | -13.29       |                 |
| CONSUMER STAPLES           | --             | --            | --              | 0.00           | 5.11         | 2                                    | 0.08           | 4.82         | 0.01            | 2                        | 0.27           | 7.01         | 2.19          | 1.90         |                 |

## Strategy/Analyst Metric Report

|                            | Strategy                 |                        |                           | Benchmark                |                        | Eligibility List<br>(Equal Weighted) |                          |                        |                           | Buys<br>(Equal Weighted) |                          |                        | Buys vs<br>EL<br>(%) | Buys vs<br>Bmk<br>(%) | Strategy<br>vs Bmk<br>(%) |
|----------------------------|--------------------------|------------------------|---------------------------|--------------------------|------------------------|--------------------------------------|--------------------------|------------------------|---------------------------|--------------------------|--------------------------|------------------------|----------------------|-----------------------|---------------------------|
|                            | Average<br>Weight<br>(%) | Total<br>Return<br>(%) | Ctrb. to<br>Return<br>(%) | Average<br>Weight<br>(%) | Total<br>Return<br>(%) | Stock<br>Count                       | Average<br>Weight<br>(%) | Total<br>Return<br>(%) | Ctrb. to<br>Return<br>(%) | Stock<br>Count           | Average<br>Weight<br>(%) | Total<br>Return<br>(%) |                      |                       |                           |
|                            |                          |                        |                           |                          |                        |                                      |                          |                        |                           |                          |                          |                        |                      |                       |                           |
| ENERGY                     | --                       |                        | --                        | 1.89                     | 2.22                   | 9                                    | 0.78                     | -7.34                  | -0.06                     | 4                        | 1.42                     | -21.99                 | -14.66               | -24.21                |                           |
| FINANCIALS                 | --                       |                        | --                        | 0.02                     | 16.52                  | 1                                    | 0.05                     | 16.52                  | 0.02                      | --                       | --                       |                        |                      |                       |                           |
| INDUSTRIALS                | --                       |                        | --                        | 0.03                     | -6.75                  | 13                                   | 0.51                     | 50.71                  | 0.36                      | 2                        | 0.26                     | 53.85                  | 3.14                 | 60.60                 |                           |
| INFORMATION TECHNOLOGY     | --                       |                        | --                        | 0.00                     | -2.66                  | 4                                    | 0.10                     | 34.79                  | 0.04                      | --                       | --                       |                        |                      |                       |                           |
| MATERIALS                  | --                       |                        | --                        | 2.08                     | 0.22                   | 23                                   | 1.95                     | 1.41                   | 0.05                      | 6                        | 1.40                     | -10.81                 | -12.22               | -11.03                |                           |
| UTILITIES                  | --                       |                        | --                        | 0.40                     | 19.84                  | 8                                    | 0.48                     | -3.09                  | -0.04                     | 2                        | 0.72                     | 6.33                   | 9.41                 | -13.51                |                           |
| <b>Analyst 6</b>           | <b>5.54</b>              | <b>-1.09</b>           | <b>-0.49</b>              | <b>18.35</b>             | <b>5.06</b>            | <b>100</b>                           | <b>6.72</b>              | <b>-2.02</b>           | <b>-0.07</b>              | <b>30</b>                | <b>7.87</b>              | <b>2.27</b>            | <b>4.29</b>          | <b>-2.79</b>          | <b>-6.15</b>              |
| DEVELOPED                  | --                       |                        | --                        | 0.00                     | 66.15                  |                                      |                          |                        |                           |                          |                          |                        |                      |                       |                           |
| ENERGY                     | --                       |                        | --                        | 0.00                     | 78.58                  |                                      |                          |                        |                           |                          |                          |                        |                      |                       |                           |
| UTILITIES                  | --                       |                        | --                        | 0.00                     | -6.96                  |                                      |                          |                        |                           |                          |                          |                        |                      |                       |                           |
| EMERGING                   | 5.54                     | -1.09                  | -0.49                     | 18.35                    | 5.06                   | 100                                  | 6.72                     | -2.02                  | -0.07                     | 30                       | 7.87                     | 2.27                   | 4.29                 | -2.79                 | -6.15                     |
| CONSUMER STAPLES           | --                       |                        | --                        | 0.08                     | 0.58                   | 1                                    | 0.12                     | 0.58                   | 0.00                      | --                       | --                       |                        |                      |                       |                           |
| ENERGY                     | 3.36                     | 4.34                   | -0.30                     | 7.89                     | 5.18                   | 28                                   | 1.95                     | -7.35                  | -0.17                     | 10                       | 2.11                     | -0.36                  | 6.99                 | -5.53                 | -0.83                     |
| FINANCIALS                 | --                       |                        | --                        | 0.10                     | -1.91                  | 6                                    | 0.21                     | 1.89                   | 0.01                      | --                       | --                       |                        |                      |                       |                           |
| INDUSTRIALS                | --                       |                        | --                        | 0.10                     | -1.91                  | 6                                    | 0.21                     | 1.89                   | 0.01                      | --                       | --                       |                        |                      |                       |                           |
| INFORMATION TECHNOLOGY     | --                       |                        | --                        | 0.08                     | -32.31                 | 1                                    | 0.08                     | -32.31                 | -0.04                     | --                       | --                       |                        |                      |                       |                           |
| MATERIALS                  | 0.04                     | -9.59                  | -0.04                     | 7.30                     | 1.35                   | 35                                   | 1.76                     | -2.55                  | -0.02                     | 9                        | 2.03                     | 2.59                   | 5.14                 | 1.24                  | -10.94                    |
| UTILITIES                  | 2.14                     | -3.94                  | -0.15                     | 2.99                     | 13.15                  | 28                                   | 2.56                     | 5.25                   | 0.15                      | 11                       | 3.73                     | 2.67                   | -2.57                | -10.48                | -17.09                    |
| <b>Analyst 7</b>           | <b>18.81</b>             | <b>19.51</b>           | <b>3.57</b>               | <b>14.91</b>             | <b>7.03</b>            | <b>58</b>                            | <b>6.27</b>              | <b>10.96</b>           | <b>0.72</b>               | <b>21</b>                | <b>7.49</b>              | <b>14.30</b>           | <b>3.35</b>          | <b>7.27</b>           | <b>12.48</b>              |
| EMERGING                   | 18.81                    | 19.51                  | 3.57                      | 14.91                    | 7.03                   | 58                                   | 6.27                     | 10.96                  | 0.72                      | 21                       | 7.49                     | 14.30                  | 3.35                 | 7.27                  | 12.48                     |
| FINANCIALS                 | 16.60                    | 15.81                  | 2.52                      | 14.65                    | 6.37                   | 56                                   | 6.05                     | 9.83                   | 0.63                      | 20                       | 7.05                     | 12.26                  | 2.43                 | 5.89                  | 9.44                      |
| INFORMATION TECHNOLOGY     | 2.21                     | 50.50                  | 1.05                      | 0.26                     | 51.08                  | 2                                    | 0.22                     | 50.83                  | 0.09                      | 1                        | 0.44                     | 51.17                  | 0.34                 | 0.09                  | -0.58                     |
| <b>Analyst 8</b>           | <b>6.46</b>              | <b>2.81</b>            | <b>0.20</b>               | <b>6.50</b>              | <b>4.64</b>            | <b>65</b>                            | <b>6.75</b>              | <b>6.88</b>            | <b>0.46</b>               | <b>23</b>                | <b>7.85</b>              | <b>1.41</b>            | <b>-5.47</b>         | <b>-3.24</b>          | <b>-1.83</b>              |
| EMERGING                   | 6.46                     | 2.81                   | 0.20                      | 6.50                     | 4.64                   | 65                                   | 6.75                     | 6.88                   | 0.46                      | 23                       | 7.85                     | 1.41                   | -5.47                | -3.24                 | -1.83                     |
| CONSUMER DISCRETIONARY     | 0.67                     | -6.86                  | -0.06                     | 1.24                     | 3.38                   | 12                                   | 1.26                     | -1.31                  | -0.00                     | 5                        | 2.02                     | -8.62                  | -7.31                | -12.00                | -10.24                    |
| CONSUMER STAPLES           | 5.79                     | 3.97                   | 0.26                      | 5.19                     | 4.67                   | 51                                   | 5.31                     | 8.27                   | 0.42                      | 16                       | 5.75                     | 4.25                   | -4.02                | -0.42                 | -0.70                     |
| INDUSTRIALS                | --                       |                        | --                        | 0.02                     | 11.13                  | 1                                    | 0.06                     | 11.13                  | 0.01                      | 1                        | 0.04                     | -2.61                  | -13.74               | -13.74                |                           |
| MATERIALS                  | --                       |                        | --                        | 0.06                     | 25.64                  | 1                                    | 0.12                     | 25.64                  | 0.03                      | 1                        | 0.04                     | 8.54                   | -17.10               | -17.10                |                           |
| <b>Analyst 9</b>           | <b>2.20</b>              | <b>-0.18</b>           | <b>-0.04</b>              | <b>7.26</b>              | <b>4.51</b>            | <b>91</b>                            | <b>8.18</b>              | <b>10.71</b>           | <b>0.94</b>               | <b>29</b>                | <b>8.56</b>              | <b>9.20</b>            | <b>-1.50</b>         | <b>4.70</b>           | <b>-4.69</b>              |
| EMERGING                   | 2.20                     | -0.18                  | -0.04                     | 7.26                     | 4.51                   | 91                                   | 8.18                     | 10.71                  | 0.94                      | 29                       | 8.56                     | 9.20                   | -1.50                | 4.70                  | -4.69                     |
| FINANCIALS                 | 2.16                     | 2.76                   | 0.05                      | 7.24                     | 4.43                   | 88                                   | 7.85                     | 10.52                  | 0.89                      | 28                       | 8.18                     | 10.44                  | -0.08                | 6.01                  | -1.67                     |
| INDUSTRIALS                | --                       |                        | --                        | 0.02                     | 34.34                  | 3                                    | 0.22                     | 29.13                  | 0.07                      | --                       | --                       |                        |                      |                       |                           |
| INFORMATION TECHNOLOGY     | 0.04                     | -35.97                 | -0.09                     | --                       | --                     | 1                                    | 0.12                     | -27.07                 | -0.02                     | 1                        | 0.38                     | -24.10                 | 2.97                 |                       |                           |
| <b>DOMESTIC</b>            |                          |                        |                           |                          |                        | <b>4</b>                             | <b>0.49</b>              | <b>51.78</b>           | <b>0.26</b>               | <b>1</b>                 | <b>0.44</b>              | <b>-13.11</b>          | <b>-64.89</b>        |                       |                           |
| EMERGING                   |                          |                        |                           |                          |                        | 4                                    | 0.49                     | 51.78                  | 0.26                      | 1                        | 0.44                     | -13.11                 | -64.89               |                       |                           |
| CONSUMER DISCRETIONARY     |                          |                        |                           |                          |                        | 1                                    | 0.12                     | -13.11                 | 0.18                      | 1                        | 0.44                     | -13.11                 | --                   |                       |                           |
| INFORMATION TECHNOLOGY     |                          |                        |                           |                          |                        | 2                                    | 0.24                     | 30.91                  | 0.07                      | --                       | --                       |                        |                      |                       |                           |
| MATERIALS                  |                          |                        |                           |                          |                        | 1                                    | 0.12                     | 6.53                   | 0.01                      | --                       | --                       |                        |                      |                       |                           |
| <b>Undefined</b>           | <b>--</b>                |                        | <b>--</b>                 | <b>1.09</b>              | <b>42.40</b>           |                                      |                          |                        |                           |                          |                          |                        |                      |                       |                           |
| EMERGING                   | --                       |                        | --                        | 1.09                     | 42.40                  |                                      |                          |                        |                           |                          |                          |                        |                      |                       |                           |
| CONSUMER DISCRETIONARY     | --                       |                        | --                        | 0.01                     | 69.11                  |                                      |                          |                        |                           |                          |                          |                        |                      |                       |                           |
| INDUSTRIALS                | --                       |                        | --                        | 0.01                     | -9.41                  |                                      |                          |                        |                           |                          |                          |                        |                      |                       |                           |
| INFORMATION TECHNOLOGY     | --                       |                        | --                        | 0.99                     | 5.47                   |                                      |                          |                        |                           |                          |                          |                        |                      |                       |                           |
| TELECOMMUNICATION SERVICES | --                       |                        | --                        | 0.08                     | 22.52                  |                                      |                          |                        |                           |                          |                          |                        |                      |                       |                           |
| <b>[Cash]</b>              | <b>1.88</b>              | <b>-77.55</b>          | <b>-0.26</b>              | <b>--</b>                | <b>--</b>              | <b>--</b>                            | <b>--</b>                | <b>--</b>              | <b>--</b>                 | <b>1</b>                 | <b>--</b>                |                        |                      |                       |                           |
| [Cash]                     | 1.88                     | -77.55                 | -0.26                     | --                       | --                     | --                                   | --                       | --                     | --                        | 1                        | --                       |                        |                      |                       |                           |
| [Cash]                     | 1.88                     | -77.55                 | -0.26                     | --                       | --                     | --                                   | --                       | --                     | --                        | 1                        | --                       |                        |                      |                       |                           |
| <b>[Unassigned]</b>        | <b>17.90</b>             | <b>6.45</b>            | <b>1.12</b>               | <b>0.46</b>              | <b>-1.03</b>           |                                      |                          |                        |                           |                          |                          |                        |                      |                       | <b>7.48</b>               |
| DEVELOPED                  | --                       | --                     | --                        | --                       | --                     |                                      |                          |                        |                           |                          |                          |                        |                      |                       |                           |
| FINANCIALS                 | --                       | --                     | --                        | --                       | --                     |                                      |                          |                        |                           |                          |                          |                        |                      |                       |                           |
| EMERGING                   | 17.90                    | 6.45                   | 1.12                      | 0.46                     | -1.03                  |                                      |                          |                        |                           |                          |                          |                        |                      |                       | 7.48                      |
| CONSUMER DISCRETIONARY     | 0.35                     | -18.05                 | -0.10                     | --                       | --                     |                                      |                          |                        |                           |                          |                          |                        |                      |                       |                           |
| CONSUMER STAPLES           | 3.59                     | -12.47                 | -0.45                     | --                       | --                     |                                      |                          |                        |                           |                          |                          |                        |                      |                       |                           |
| ENERGY                     | 1.57                     | 21.98                  | 0.32                      | --                       | --                     |                                      |                          |                        |                           |                          |                          |                        |                      |                       |                           |
| FINANCIALS                 | 4.97                     | 15.20                  | 1.03                      | --                       | --                     |                                      |                          |                        |                           |                          |                          |                        |                      |                       |                           |
| HEALTH CARE                | 0.21                     | 21.81                  | 0.04                      | --                       | --                     |                                      |                          |                        |                           |                          |                          |                        |                      |                       |                           |
| INDUSTRIALS                | 0.98                     | 1.68                   | 0.03                      | --                       | --                     |                                      |                          |                        |                           |                          |                          |                        |                      |                       |                           |
| INFORMATION TECHNOLOGY     | 3.53                     | 13.78                  | 0.52                      | 0.28                     | 8.86                   |                                      |                          |                        |                           |                          |                          |                        |                      |                       | 4.92                      |
| TELECOMMUNICATION SERVICES | --                       |                        | --                        | 0.18                     | -14.76                 |                                      |                          |                        |                           |                          |                          |                        |                      |                       |                           |
| [Unassigned]               | 2.69                     | -9.44                  | -0.27                     | --                       | --                     |                                      |                          |                        |                           |                          |                          |                        |                      |                       |                           |